ROBERT W.E. LAURIE

AD LUCEM LAW CORPORATION

Barrister & Solicitor, B.C. and Solicitor, England & Wales 1500 – 701 West Georgia Street, Vancouver, B.C., VY7 1C6, Canada

EMAIL: robert.laurie@mac.com TEL: +1-(604)-218-1084 FAX: +1-(604)-620-7587

RESUME

AD LUCEM LAW CORPORATION (Vancouver)

July 2013 - Present

<u>Founder & General Counsel</u>: After 10 years in the legal profession, practicing in London, New York and Vancouver, I opened my own law practice and take cases reflecting my passions and personal interests. I am an international lawyer and litigator familiar with US, EU and Canadian regulatory, political and law enforcement agencies. For more information, please see www.lawyerfreeconsultation.com.

Admitted as a Solicitor to the Supreme Court of England and Wales (London, England) in 2006 after completing solicitor training at Ashurst LLP, then called to the B.C. Bar as a Barrister & Solicitor in 2011, following completion of B.C. law articles at Borden Ladner Gervais LLP (Vancouver).

BANKS ISLAND GOLD LTD. / JWOLF CAPITAL CORP. (Vancouver) February 2013 – July 2013

General Counsel / Contract Lawyer: Provided legal counsel regarding corporate commercial and regulatory legal matters, including First Nations, government environmental, employment, securities and corporate law regulatory considerations. Responsible for reviewing and evaluating corporate and finance agreements, including mineral tenure option agreements, credit facilities and flow-through private placement financing documents. Contracted to structure and incorporate a business and mineral tenure acquisition vehicle for the purpose of investigating, evaluating and participating in North American resource exploration projects.

SILVERCORP METALS INC. (NYSE SVM, TSX SVM) (Vancouver) March 2012 – January 2013

<u>In-House Litigation Counsel</u>: Hired by Silvercorp to assist management, the board of directors and external legal counsel with "short-and-distort" litigation and a high-profile corporate securities "white collar" fraud and defamation investigation. Responsible for managing and overseeing litigation in Vancouver, New York, Seattle, Australia, Hong Kong (SAR), China and all legal matters pertaining to the related regulatory and law enforcement investigations.

CPT SECURE INC. (Vancouver)

November 2012 – February 2013

<u>Contract Lawyer</u>: Provided legal advice, business counsel and contract review services in the context of technology licenses and IP considerations associated with payment processing and merchant invoicing technologies in multiple international jurisdictions (including England, Australia and the United States).

VPL INVESTMENTS LTD. (Vancouver)

December 2012

<u>Contract Lawyer</u>: Retained to undertake research and analysis with respect to the operation and application of commercial bankruptcy and insolvency issues in the context of preserving priority and secured creditor status over real property.

HOBBS GIORDAY LITIGATION LAWYERS (Vancouver)

August 2011 – February 2012

<u>Contract Lawyer</u>: Worked on a variety of litigation cases including, product liability class action, appeals and admin tribunal work, personal injury, wills variation, general commercial litigation, corporate disputes, and corporate/acquisitions work. Experience drafting pleadings and response documents, assisting colleagues with highly technical aspect of legal research and case preparation, including preparing common document books, discovery disclosure lists, drafting affidavits, taking personal statements, interviewing witnesses and drafting notices of application among other routine litigation related tasks.

BORDEN LADNER GERVAIS LLP (Vancouver)

May 2010 – June 2011

Articling Student: Assisted partners and senior associates on matters in relation to high profile securities commercial litigation, corporate work, real estate and capital markets transactions involving leading national investment banks, private equity houses, public (TSX and TSX-V) and private resource companies and Canadian utilities providers and government departments, including provincial and supreme court (BC and Alberta) and oil and gas arbitration proceedings.

SEQUEL IRM INC. (Vancouver)

July 2008 - May 2010

Contract Lawyer: Provided international corporate and legal consultancy services to company directors and management of a leading Canadian national pharmacy chain. Assisted with projects establishing Canadian businesses in China and bringing new conventional energy technologies and traditional Chinese herbal supplements to market. Responsibilities included researching solutions relating to company secretarial issues, procurement procedure, compliance matters, corporate structuring, drafting and reviewing legal documentation. Provided general logistical support to senior management and assisted on business trips to China, Calgary and Victoria.

SCHULTE ROTH & ZABEL LLP (London)

March 2007 - July 2008

<u>Corporate Associate</u>: Reported to the London office managing partner and liaised directly with leading investment fund managers, international merchant and investment banks, offshore counsel, foreign law firms and accounting houses in order to structure and launch investment funds with international and multi-currency investment programs. Assisted with the formation and establishment of over a dozen high profile hedge funds, with securities listed on the Irish Stock Exchange and the Channel Islands Stock Exchange.

SULLIVAN & CROMWELL LLP (London)

September 2006 – February 2007

<u>Associate (General Practice)</u>: Completed a range of legal research and drafting assignments. Advised senior managers and directors of multinational corporations and investment banks (primarily Goldman Sachs) on points of law in relation to international project finance, M&A, structured products, redomiciliation and capital markets transactions.

ASHURST LLP (London)

September 2004 – August 2006

<u>Trainee Solicitor</u>: Completed a two-year UK solicitor-articling period, which included 4 (six month) rotations in the corporate, commercial litigation (product liability), international finance (leverage financing) and commercial real estate departments.

EDUCATION & PROFESSIONAL DESIGNATIONS

Barrister and Solicitor, Notary Public (Law Society of B.C.; Ministry of Justice, B.C.)

Federation of Law Societies of Canada, National Committee on Accreditation (NCA) Certificate of Qualification (University of Ottawa)

March 2010

Qualification and Admission to Roll of Solicitors (Supreme Court, England & Wales)

September 2006

Oxford Institute of Legal Practice (Oxford, England)

September 2003 – June 2004

The University of Oxford, (St. Edmund Hall)

MA (Hons) Juris, Oxon

The University of British Columbia, Political Science

BA (Hons): Degree Class 1

St. George's Senior School (Vancouver)

September 1993 – June 1995